Invitation to the Extraordinary Shareholders Meeting of Pan Minerals Oil & Gas AG, Zug

108663

Wednesday, September 4th, 2013, 11.00 a.m., Alte Steinhauserstrasse 1, 6330 Cham, 3rd floor.

Agenda and Proposals of the Board of Directors

1. **Authorized increase of the share capital**
   Proposal: Authorized increase of the share capital at any time until September 4th, 2015 for up to the maximum amount until half of the ordinary share capital at the time of the mentioned extraordinary shareholders meeting by the issuance of the respective amount of bearer shares at a nominal value of CHF 0.01. Increases by a firm commitment as well as increases in partial amounts are permitted. The respective issuing price, the time of dividend rights and the mode of deposit are defined by the Board of Directors. The Articles of Association shall be amended accordingly.
2. **Miscellaneous**
   Further details to the Agenda topics can be asked at the company address by letter or email (Industriestrasse 47, 6300 Zug, info@panminerals.com). Such additional information will be sent free of charge.

August 12th, 2013

The Board of Directors