

Invitation to the Ordinary General Meeting of Shareholders 2014 of Arab Bank (Switzerland) Ltd.

Date, Time April 2, 2014, at 11.00 a.m.

Place Hotel President Wilson, Quai Wilson 47, 1201 Geneva, Switzerland

Agenda

1. Annual Report 2013
- Motion of the Board of Directors: Approval of the Annual Report 2013.
2. Receipt of the Auditors' Report and Annual Financial Statement for the Business Year 2013
- Motion of the Board of Directors: Approval of the Annual Financial Statements for the business year 2013.
3. Resolution on the Use of the Balance Sheet Profit as at December 31, 2013
- Motion of the Board of Directors: Use of the balance sheet profit as at December 31, 2013, as follows:
- | | | |
|--|-----|------------|
| Retained earnings brought forward | CHF | 119 166 |
| Net Income | CHF | 10 123 175 |
| Balance sheet profit available | CHF | 10 242 341 |
| Payment of a dividend of 20% | CHF | 5 340 000 |
| Allocation to other reserves | CHF | 4 500 000 |
| Surplus to be carried forward to retained earnings | CHF | 402 341 |
| Balance sheet profit available as stated above | CHF | 10 242 341 |
4. Release from Liability of the Members of the Board of Directors and the Executive Committee for the Business Year 2013
- Motion of the Board of Directors: Release from liability of the members of the Board of Directors and the Executive Committee for the business year 2013.
5. Elections
- 5.1 Motion of the Board of Directors: Re-election of Mr. Jean Zwahlen as member of the Board of Directors for a term of office of four years, i.e. until the Ordinary General Meeting of Shareholders 2018.
- 5.2 Election of the Auditors
- Motion of the Board of Directors: Election of Deloitte SA, Geneva as the Bank's Auditors for a term of office of one year, i.e. until the Ordinary General Meeting of Shareholders 2015.

Annual Report, Auditors' Report, Annual Financial Statements and Balance Sheet Profit

The Annual Report, the Auditors' Report and the Annual Financial Statements for the business year 2013 are available for inspection by the shareholders at the Bank's domicile at Place de Longemalle 10-12, 1204 Genève, Switzerland, as from March 12, 2014, during business hours. The before mentioned reports and statements can also be downloaded from the Bank's website (www.arabbank.ch). Any shareholder may request that a copy of these documents be sent to him.

Right to Participate and to Vote, Admission Cards

The shareholders registered in the share register with voting right at the close of business on March 27, 2014, are entitled to participate in and to vote at the Ordinary General Meeting of Shareholders. No entries in the share register entitling to exercise the voting right at the Ordinary General Meeting of Shareholders will be made from March 27, 2014 to April 2, 2014.

Admission cards

Admission cards to the Ordinary General Meeting of Shareholders may be obtained from **March 19 to March 26, 2014**, at the Bank's main offices at Place de Longemalle 10-12, 1204 Geneva, Switzerland.

Proxies

Shareholders not personally attending at the Ordinary General Meeting of Shareholders may be represented according to art. 13 of the Articles of Association:

- by their legal representative;
- under a written power of attorney to a third person who does not need to be a shareholder;
- by the Bank as **corporate proxy** in the sense of art. 689c CO;
- by Mr. Tristan Reymond, Judicial Officer, rue de la Fontaine 2, PO Box 3601, 1211 Geneva 3, Switzerland, as **independent proxy holder of voting rights** in the sense of art. 689c CO; or
- by a proxy of deposited shares.

In order to **appoint a proxy holder**, the shareholders shall obtain an admission card, fill in and sign the power of attorney on the reverse side of the admission card and hand over the admission card to the proxy holder.

In order to **appoint the Bank or the independent proxy holder of voting rights**, the shareholders shall also obtain an admission card, fill in and sign accordingly the power of attorney on the reverse side of the admission card and send the admission card to the Bank or directly to the independent proxy holder, respectively, until March 26, 2014.

Without express instructions to the contrary at the granting of the proxy, the Bank and the independent proxy holder of voting rights will exercise the voting right in the sense of the motions of the Board of Directors. A signed proxy without naming the proxy holder (proxy in blanc) shall be deemed as proxy to the Bank.

In the name of the Board of Directors of

ARAB BANK (SWITZERLAND) LTD.

Wahbe A. Tamari

Chairman of the Board of Directors