

Transfer of Lead-Manager, Principal Paying Agent and Conversion/Exercise Agency Functions

Notice is hereby given that, pursuant to a Transfer and Assumption Agreement entered into between Bank of Tokyo-Mitsubishi (Switzerland) Ltd. and Tokyo-Mitsubishi International plc, London, Zurich Branch, Stockerstrasse 23, 8022 Zurich, Switzerland, Tokyo-Mitsubishi International plc, London, Zurich Branch will assume and exercise, effective as from March 1, 2003 the lead-management, principal paying and conversion/exercise agency functions and any other rights heretofore held and exercised by Bank of Tokyo-Mitsubishi (Switzerland) Ltd. under the following issues:

Coupon	Amount	Issuer/Guarantor	Maturity	Valoren No.	ISIN
Floating Rate Notes					
6M+0.225%	USD 35.00	Miyoshi Oil & Fat Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	16-Jul-04	667.377	CH000667377.3
6M+0.45%	CHF 10.00	Kel Corporation / The Bank of Tokyo-Mitsubishi, Ltd.	28-Apr-03	526.623	CH000526623.1
6M+0.45%	CHF 14.00	Nippon Engineering Consultants Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	18-Nov-03	1.013.738	CH001013738.5
6ML+0.35%	CHF 15.00	Katsumura Construction Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	24-Feb-04	1.037.689	CH001037689.2
6ML+0.275%	CHF 30.00	Katsumura Construction Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	27-Jul-04	1.101.136	CH001101136.5
6ML+0.275%	CHF 45.00	ONO SOKKI Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	7-Sep-04	1.113.915	CH001113915.8
6ML+0.275%	CHF 15.00	Akachan Honpo Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	24-Nov-04	1.150.064	CH001150064.9
6ML+0.325%	USD 26.00	Nishimuta Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	15-Mar-06	1.196.581	XS012486022.1
6ML+0.4%	CHF 10.00	Nippon Resibon Corporation / The Bank of Tokyo-Mitsubishi, Ltd.	14-Mar-05	1.198.817	CH001198817.4
6ML+0.35%	USD 12.50	Katsumura Construction Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	4-Apr-05	1.206.029	XS012687427.9
6ML+0.5%	USD 10.00	Miura Printing Corporation / The Bank of Tokyo-Mitsubishi, Ltd.	19-Dec-06	1.328.863	XS013913374.7
6ML+0.55%	USD 10.00	Namiki Precision Jewel Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	21-Feb-06	1.367.285	XS014269410.7
6ML+0.55%	USD 15.00	Five Foxes Co., Ltd. / The Bank of Tokyo-Mitsubishi, Ltd.	12-Jun-07	1.428.600	XS014886362.3
6ML+0.45%	USD 10.00	AKTIO CORPORATION / The Bank of Tokyo-Mitsubishi, Ltd.	26-Sep-07	1.477.209	XS015386045.6
Convertible Notes					
0%	JPY 3,000.00	AUTOSEVEN CO., INC.	30-Sep-03	1.005.730	XS010276918.8
0%	JPY 7,000.00	DAISHINKU CORP.	30-Sep-04	1.130.269	XS011781004.3
0%	JPY 7,000.00	Jeol Ltd.	30-Sep-05	1.256.049	XS013164991.4
0%	JPY 2,000.00	GEO CORPORATION	29-Sep-06	1.448.237	XS015096306.3

Accordingly, any presentation of notes and coupons as regards any payments to be due are to be made to Tokyo-Mitsubishi International plc, London, Zurich Branch, attn. Mrs. M. Ito-Geisser, tel. +41-1-289-1123, fax +41-1-289-1190, as from March 1, 2003. In addition, any exercise for conversion is to be addressed to Tokyo-Mitsubishi International plc, London, Zurich Branch, attn. Mrs. M. Ito-Geisser, tel. +41-1-289-1123, fax +41-1-289-1190. Tokyo-Mitsubishi International plc, London, Zurich Branch will hold as from March 1, 2003 all global certificates and guarantees issued in conjunction with the above issues.

As regards any correspondence or notices heretofore to be sent to Bank of Tokyo-Mitsubishi (Switzerland) Ltd. these are, as from March 1, 2003, to be sent to Tokyo-Mitsubishi International plc, London, Zurich Branch, Stockerstrasse 23, 8022 Zurich, attn. Mrs. M. Ito-Geisser, tel. +41-1-289-1123, fax +41-1-289-1190. Bank of Tokyo-Mitsubishi (Switzerland) Ltd. has elected, as regards the above issues and for the purposes thereof, legal domicile at Tokyo-Mitsubishi International plc, London, Zurich Branch, Stockerstrasse 23, 8022 Zurich, Switzerland. Furthermore, the above issuers and the guarantors have been invited to agree to elect special domicile as regards the notes and guarantees outstanding at Tokyo-Mitsubishi International plc, London, Zurich Branch. The terms of each note and guarantee provide that legal action in connection with any matters arising under any note or guarantee may be brought in the ordinary courts of the Canton of Zurich, venue being in Zurich I.

Zurich, February 14, 2003

Bank of Tokyo-Mitsubishi (Switzerland) Ltd.

Tokyo-Mitsubishi International plc, London,
Zurich Branch