



**Rubrik:** Finanzmarkt

**Unterrubrik:** Bilanz

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Falcon Private AG, Pelikanstrasse 37, 8001 Zürich

## Zwischenbilanz Falcon Private AG

Falcon Private AG

CHE-105.933.968

Pelikanstrasse 37

8001 Zürich

**Bilanzdatum: 30.06.2020**

Vorangehendes Halbjahr: 31.12.2019

**Aktiven: CHF 645'031'015.00**

Aktiven vorangehendes Halbjahr: CHF 953'246'832.00

**Passiven: CHF 607'185'361.00**

Passiven vorangehendes Halbjahr: CHF 937'097'563.00

**Ausserbilanzgeschäfte: CHF 14'086'797.00**

Ausserbilanzgeschäfte vorangehendes Halbjahr: CHF 15'947'496.00

**Gewinn: CHF 8'806'641.00**

Verlust vorangehendes Halbjahr: CHF 6'189'457.00

### Rechtliche Hinweise:

Accounting policy and valuation principles:

Following the resolution to wind down the Company's banking activities, the respective balance sheet (30.6.2020 & 31.12.2019) and income statements are valued based on the principles of liquidation.

However, the comparable income statement as per June 30, 2019 is set at going concern and was not restated.

### Bemerkungen:

Previous half-year for the financial result is 1.1. - 30.06.2019.

**FALCON PRIVATE LTD. - CONSOLIDATED FINANCIAL STATEMENTS**

Balance sheet (in CHF 1'000)	30.06.2020	31.12.2019
<b>Assets</b>		
Liquid assets	271'813	202'314
Amounts due from banks	87'392	188'099
Amounts due from securities financing transactions	0	29'049
Amounts due from customers	189'667	353'464
Mortgage loans	0	0
Trading portfolio assets	83'216	117'431
Positive replacement values of derivative financial instruments	1'845	1'920
Other financial instruments at fair value	0	0
Financial investments	3'396	3'446
Accrued income and prepaid expenses	5'637	31'593
Non-consolidated participations	0	22'385
Tangible fixed assets	100	189
Intangible assets	0	0
Other assets	1'965	3'357
<b>Total assets</b>	<b>645'031</b>	<b>953'247</b>
Total subordinated claims	0	0
<i>of which subject to mandatory conversion and/or debt waiver</i>	<i>0</i>	<i>0</i>
<b>Liabilities and shareholders' equity</b>		
Amounts due to banks	6'164	73'804
Liabilities from securities financing transactions	0	0
Amounts due in respect of customer deposits	498'932	723'147
Negative replacement values of derivative financial instruments	1'677	4'933
Accrued expenses and deferred income	10'752	23'885
Other liabilities	1'549	2'158
Provisions	88'112	109'170
Reserves for general banking risks	0	0
Bank's capital	120'000	120'000
Capital reserve	13'669	32'036
Retained earnings reserve	-102'677	10'261
Currency translation reserve	-1'953	-1'147
Minority interests in equity	0	0
Consolidated profit / consolidated loss	8'807	-145'001
<b>Total liabilities and shareholders' equity</b>	<b>645'031</b>	<b>953'247</b>
Total subordinated liabilities	0	0
<i>of which subject to mandatory conversion and/or debt waiver</i>	<i>0</i>	<i>0</i>

Off-balance sheet items (in 1'000 CHF)	30.06.2020	31.12.2019
Contingent liabilities	12'877	13'337
Irrevocable commitments	1'210	1'210
Obligations to pay up shares and make further contributions	0	1'400
Credit commitments	0	0

**FALCON PRIVATE LTD. - CONSOLIDATED FINANCIAL STATEMENTS**

Income statement (in CHF 1'000)	1.1. - 30.06.2020	1.1. - 30.06.2019
<b>Results from interest operations</b>		
Interest and discount income	5'893	12'673
Interest and dividend income from trading portfolios	224	378
Interest and dividend income on financial investments	8	108
Interest expenses	-556	-1'500
<i>Gross result from interest operations</i>	<i>5'569</i>	<i>11'659</i>
Changes in value adjustments for default risks and losses from interest operations	-1'850	-979
<i>Net result from interest operations</i>	<i>3'719</i>	<i>10'680</i>
<b>Results from commission business and fee services</b>		
Commission and fee income from securities and investment activities	10'166	15'366
Commission and fee income from lending activities	33	92
Commission and fee income from other services	530	1'324
Commission expenses	-812	-744
<i>Net result from commission business and services</i>	<i>9'917</i>	<i>16'037</i>
<b>Net result from trading activities and the fair value option</b>	<b>2'102</b>	<b>4'747</b>
<b>Other result from ordinary activities</b>		
Result from the disposal of financial investments	0	635
Income from participations recognised using the equity method	-3	107
Income from other non-consolidated participations	0	0
Income from real estate	0	0
Other ordinary income	8'004	175
Other ordinary expenses	-17	-38
<i>Net result from ordinary activities</i>	<i>7'983</i>	<i>879</i>
<b>Operating expenses</b>		
Personnel expenses	-21'013	-26'584
General and administrative expenses	-13'961	-13'631
<i>Total operating expenses</i>	<i>-34'975</i>	<i>-40'215</i>
<b>Consolidated gross result</b>	<b>-11'253</b>	<b>-7'872</b>
Value adjustments on participations and depreciation and amortisation of tangible fixed assets and intangible assets	-87	-4'019
Changes to provisions and other value adjustments, and losses	20'231	-196
<b>Consolidated operating result</b>	<b>8'891</b>	<b>-12'087</b>
Extraordinary income	0	6'507
Extraordinary expenses	-1	0
Changes in reserves for general banking risks	0	0
Taxes	-84	-610
<b>Consolidated profit / (-) loss</b>	<b>8'807</b>	<b>-6'189</b>
<i>Of which minority interest in net profit</i>	<i>0</i>	<i>0</i>