

SIX Securities Services Ltd

Interim consolidated balance sheet

	30.06.2017	31.12.2016
Assets	1000 CHF	1000 CHF
Liquid assets	4'144'241	4'156'645
Amounts due from banks	796'646	987'785
<i>thereof custodians</i>	480'192	617'007
Amounts due from securities financing transactions	1'594'312	1'550'149
Amounts due from customers	21'950	21'093
Positive replacement values of derivative financial instruments	108'064	55'314
Financial investments	245'786	149'300
Accrued income and prepaid expenses	3'439	2'595
Non-consolidated participations	1'457	1'457
Tangible assets	27'074	27'570
Other assets	41'420	24'958
Total assets	6'984'387	6'976'865

Liabilities and equity	1000 CHF	1000 CHF
Amounts due to banks	5'674'093	5'834'919
<i>thereof cash collaterals</i>	3'488'438	3'555'951
Liabilities from securities financing transactions	396'258	182'964
Amounts due to customers	308'593	351'422
Negative replacement values of derivative financial instruments	110'317	56'161
Accrued expenses and deferred income	26'009	26'385
Other liabilities	38'622	39'701
Provisions	8'946	10'027
Bank's capital	26'000	26'000
Revenue reserves	374'261	394'607
Currency conversion reserve	-4'973	-4'974
Consolidated profit for the period	26'261	59'654
Total liabilities and equity	6'984'387	6'976'865

Off-balance-sheet transactions	1000 CHF	1000 CHF
Irrevocable commitments	30	30

Interim consolidated income statement

	01.01.-30.06.2017	01.01.-30.06.2016
	1000 CHF	1000 CHF
Income		
Interest and discount income	482	2'998
Interest and dividend income from financial investments <sup>1</sup>	890	1'108
Interest expenses	11'655	3'393
Gross income/result from interest operations	13'026	7'500
Changes in value adjustments for default risks	-	-
Result from interest operations	13'026	7'500
Commission income from clearing & settlement	129'504	120'024
Commission expenses from clearing & settlement	-33'139	-31'641
Commission income from other services	8'465	12'977
Commission expenses from other services	-	-179
Result from commission business and services	104'831	101'181
Result from trading activities	21	101
Other ordinary income	7'527	4'116
Other ordinary expenses <sup>2</sup>	-15	-
Result from other ordinary activities	7'512	4'116
Personnel expenses	-32'100	-30'732
General and administrative expenses <sup>2</sup>	-58'957	-54'144
Operating expenses	-91'057	-84'875
Changes in value adjustments on non-consolidated participations and depreciation of tangible assets	-496	-701
Changes to provisions and other value adjustments, and losses	4	-1'827
Operating result	33'840	25'494
Extraordinary income	-	26'324
Taxes	-7'580	-11'102
Consolidated six-month profit	26'261	40'716

<sup>1</sup> Prior year items have been regrouped from income from participations

<sup>2</sup> Prior-year items have been regrouped from other ordinary expenses to general and administrative expenses