



Invitation to the Ordinary General Meeting of Shareholders 2018 of Arab Bank (Switzerland) Ltd.

**Date, Time** April 10, 2018, at 11.00 am  
**Place** Arab Bank (Switzerland) Ltd.'s Head Office,  
Place de Longemalle 10-12, 1204 Geneva

Agenda

1. Annual Report 2017  
Motion of the Board of Directors: Approval of the Annual Report 2017
2. Receipt of the Auditors' Report, Annual Financial Statements and Consolidated Annual Financial Statements for the Business Year 2017  
Motion of the Board of Directors: Approval of the Annual Financial Statements and Consolidated Annual Financial Statements for the business year 2017
3. Resolution on the Use of the Balance Sheet Profit as at December 31, 2017  
Motion of the Board of Directors: Use of the balance sheet profit as at December 31, 2017, as follows:

Retained earnings brought forward	CHF	609'546
Net Income	CHF	14'508'488
<b>Balance sheet profit available</b>	<b>CHF</b>	<b>15'118'034</b>
Payment of dividends	CHF	7'309'950
Dissolution of legal reserves from capital contribution	CHF	-7'309'950
Allocation to other reserves	CHF	15'000'000
Surplus to be carried forward to retained earnings	CHF	118'034
<b>Balance sheet profit available as stated above</b>	<b>CHF</b>	<b>15'118'034</b>
4. Release from Liability of the Members of the Board of Directors and the Executive Committee for the Business Year 2017  
Motion of the Board of Directors: Release from liability of the members of the Board of Directors and the Executive Committee for the business year 2017
5. Elections of the Auditors  
Motion of the Board of Directors: Election of Ernst & Young SA, Geneva as the Bank's Auditors for a term of office of one year, i.e. until the Ordinary General Meeting of Shareholders 2019.

**Annual Report, Auditors' Report, Annual Financial Statements, Consolidated Annual Financial Statements and Balance Sheet Profit**  
The Annual Report, the Auditors' Report, the Annual Financial Statements and the Consolidated Annual Financial Statements for the business year 2017 are available for the shareholders at the Bank's domicile at Place de Longemalle 10-12, 1204 Geneva, Switzerland, as from March 20, 2018, during business hours. Any shareholder may request that a copy of these documents be sent to him.

**Right to Participate and to Vote, Admission Cards**  
The shareholders registered in the share register with voting right at the close of business on March 28, 2018, are entitled to participate in and to vote at the Ordinary General Meeting of Shareholders. No entries in the share register entitling to exercise the voting right at the Ordinary General Meeting of Shareholders will be made from March 28, 2018 to April 10, 2018.

**Admission cards**  
Admission cards to the Ordinary General Meeting of Shareholders may be obtained until **April 6, 2018 latest**, at the Bank's main offices at Place de Longemalle 10-12, 1204 Geneva, Switzerland.

**Proxies**  
Shareholders not personally attending at the Ordinary General Meeting of Shareholders may be represented according to art. 13 of the Articles of Association:

- by their legal representative;
- under a written power of attorney to a third person who does not need to be a shareholder;
- by the Bank as **corporate proxy** in the sense of art. 689c CO;
- by Maître Tristan Reymond, Judicial Officer, rue de la Fontaine 2, P. O. Box 3601, 1211 Geneva 3, Switzerland, as **independent proxy holder of voting rights** in the sense of art. 689c CO; or
- by a proxy of deposited shares.

In order to appoint a proxy holder, the shareholders shall obtain an admission card, fill in and sign the power of attorney on the reverse side of the admission card and hand over the admission card to the proxy holder.

In order to **appoint the Bank or the independent proxy holder of voting rights**, the shareholders shall also obtain an admission card, fill in and sign accordingly the power of attorney on the reverse side of the admission card and send the admission card to the Bank or directly to the independent proxy holder, respectively, until April 6, 2018.

Without express instructions to the contrary at the granting of the proxy, the Bank and the independent proxy holder of voting rights will exercise the voting right in the sense of the motions of the Board of Directors. A signed proxy without naming the proxy holder (proxy in blank) shall be deemed as proxy to the Bank.

In the name of the Board of Directors of

**ARAB BANK (SWITZERLAND) LTD.**  
Wahbé A. Tamari  
Chairman of the Board of Directors

**Nota Bene:** please take note that this document cannot be considered as being the official invitation to the Ordinary Meeting of Shareholders. According to ABS' Articles of Association, the official invitation, including the final agenda, will be published in the Swiss Official Gazette of Commerce (see: [www.shab.ch](http://www.shab.ch)) latest 20 days prior to the meeting.