



Category: Financial market

Sub-category: Public notice of the partial liquidation

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AXA Stiftung Zusatzvorsorge, Winterthur, (AXA Fondation Prévoyance complémentaire, Winterthur)
(AXA Fondazione previdenza complementare, Winterthur) (AXA Foundation for Supplementary
Benefits, Winterthur), General Guisan-Strasse 40, 8400 Winterthur

Public notice of the partial AXA Stiftung Zusatzvorsorge, Winterthur

Organisation concerned:

AXA Stiftung Zusatzvorsorge, Winterthur
CHE-109.743.131
c/o: AXA Leben AG
General Guisan-Strasse 40
8400 Winterthur

Partial liquidation details:

Reason for partial liquidation: Fulfilment of the requirements in accordance with the provisions of the partial liquidation regulations of AXA Supplementary Pension Foundation, Winterthur (hereinafter "Foundation")

Date of the partial liquidation: 31.12.2021

The Board of Trustees issued the distribution plan for the partial liquidation of the Foundation in its resolution of 18.04.2023.

According to the provisions of the regulations governing partial liquidation, persons who – following a departure in the period from 31.12.2021 to 30.12.2022, as a result of contract termination – transferred to the same new occupational benefits institution are, in addition to their retirement assets, collectively entitled to a prorated amount of the fluctuation reserves and technical provisions of the Foundation. The entitlements will be transferred to the new occupational benefits institution within 20 days of the distribution plan taking legal effect.

Shares attributable to the insured persons and pensioners remaining in the Foundation remain unchanged with the Foundation.

The occupational benefits fund commissions (OBC) of all collectives that have left in the period from 31.12.2021 to 30.12.2022, the OBC of all remaining collectives and

pensioners were personally informed of the partial liquidation in a letter dated 05.05.2023.

Further information on the partial liquidation can be found at www.axa.ch/partial-liquidation.

Phone number for contact: +41 52 218 97 86

Additional legal info:

Until 10.06.2023, the persons affected by the partial liquidation (active insured persons and pensioners) will have the possibility of consulting the relevant documents for the partial liquidation (data protection provisions will be complied with) and, if necessary, of lodging an objection to the Board of Trustee's resolution in writing, stating the grounds underlying their objection.

For organizational reasons, prior registration is required for an inspection: +41 52 218 97 86.

Written objections have to be sent to the following address:

AXA
P.O. Box 300
8401 Winterthur

Time limit: 20 days

Entry Deadline: 10.06.2023

Point of contact:

AXA Stiftung Zusatzvorsorge, Winterthur, (AXA Fondation Prévoyance complémentaire, Winterthur) (AXA Fondazione previdenza complementare, Winterthur) (AXA Foundation for Supplementary Benefits, Winterthur),
General Guisan-Strasse 40,
8400 Winterthur